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Infranity commits c. €170 million to Data4 Group's new debt raising

Paris, 31.01.2025 – Infranity, a leading infrastructure investment specialist, proudly announces its commitment of c. €170 million to Data4's new debt financing. The new facilities, reaching a total of €3.3bn, have been structured and provided across two separate perimeters: (i) a StableCo that includes the company's operational assets and (ii) a GrowthCo dedicated to the company's expansion and construction of new data centers across Europe.

Data4, owned by Brookfield, is a leading Pan-European data center operator headquartered in France, with capabilities from land procurement to construction and operation of data centers. Data4 provides secure, high-performing, and environmentally friendly solutions, from hosting a single rack to an entire dedicated building. Infranity is a long-standing partner to Data4 and Brookfield having supported them in the original 2023 financing and currently holding north of €200 million of commitments across new and existing debt facilities.

This transaction significantly aligns with Infranity's strategic goal of diversifying its portfolio within the telecommunications sector. Since its inception, Infranity has strategically allocated over ≤ 4.5 billion in this field. A notable area of investment has been the sustainable data center industry, where Infranity has demonstrated strong activity by deploying an impressive ≤ 1.1 billion to date.

Georgios Tzimas, Investment Director at Infranity: "We are delighted to support Data4 across both StableCo and GrowthCo perimeters by not only recognising the company's excellent track record in delivering and operating sustainable data centers but also fueling their growth. This commitment underscores Infranity's dedication to supporting essential digital infrastructure and contributing to the development of sustainable technology solutions".

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About Infranity

Infranity is a leading infrastructure specialist investing in private debt and equity globally. Supported by The Generali Group, Infranity manages over €11.6 billion of assets under management on behalf of institutional investors as of January 2025. The world is undergoing a transformation towards more sustainable industries and lifestyles. The innovative investment solutions deployed by Infranity seek to unlock the value of the sustainable transition in infrastructure.

Infranity looks to identify the opportunities across capital structure, sectors and geographies that can deliver resilient long-term returns and value for investors across economic cycles. This is underpinned by the firm's experienced team and deep sector knowledge, disciplined investment approach and focus on downside protection to deliver resilient returns.

Infranity ranked globally #5 and #2 in Europe in the Infrastructure Investor Debt report released on March 13th, 2024. Please refer to the Infrastructure Debt 30 ranking published by Infrastructure Investor for more details.

For more information: <u>www.infranity.com</u>

Our sustainability commitments are available on our website.

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